

## 1. Leaseurope Leasing Market - first semester 2024

	New Production (Mio €)				% change YoY			
	Equipment	Vehicles	Real Estate	Total	Equipment	Vehicles	Real Estate	Total
BE Association Belge des Entreprises de Leasing	1,799.00	2,330.00	276.00	4,405.00	8.1%↑	-1.0%↓	-19.8%↓	1.0%↑
BG Bulgarian Association for Leasing BAL	171.00	672.00	6.00	849.00	-7.1%↓	11.4%↑	100.0%↑	7.5%↑
CZ Czech Leasing and Finance Association CLFA	699.00	1,823.00	43.00	2,565.00	-5.9%↓	4.0%↑	-29.5%↓	0.3%↑
DE Bundesverband Deutscher Leasing-Unternehmen e.V., BDL	13,038.00	19,164.00	216.00	32,418.00	6.1%↑	9.3%↑	-12.9%↓	7.8%↑
DK Finans og Leasing	1,272.00	3,083.00	97.00	4,452.00	4.3%↑	15.2%↑	24.4%↑	12.0%↑
EE Estonian Leasing Association	158.00	472.00		630.00	-13.7%↓	-1.7%↓	0.0%	-5.0%↓
ES Asociación Española de Leasing y Renting AELR	3,119.00	2,390.00	209.00	5,718.00	3.1%↑	8.2%↑	-9.5%↓	4.6%↑
ES Asociación Española de Renting de Vehículos AER		4,161.00		4,161.00		17.5%↑		17.5%↑
FR Association française des Sociétés Financières ASF	8,049.00	18,410.00	1,580.00	28,039.00	0.2%↑	12.8%↑	-25.6%↓	5.9%↑
FR Fédération Nationale des Loueurs de Véhicules FNLV		7,803.00		7,803.00		4.9%↑		4.9%↑
GR Association of Greek Leasing Companies AGLC	123.00	112.00	11.00	246.00	-39.4%↓	34.9%↑	-71.1%↓	-24.1%↓
HR Croatian Chamber of Economy Association of Leasing Companies	188.00	935.00	4.00	1,127.00	29.7%↑	19.9%↑	300.0%↑	21.7%↑
HU Hungarian Leasing Association	230.00	972.00	3.00	1,205.00	-21.8%↓	13.8%↑	-25.0%↓	4.6%↑
IT Associazione Italiana Leasing ASSILEA	4,471.00	11,332.00	1,358.00	17,161.00	-21.6%↓	2.2%↑	11.4%↑	-4.7%↑
LT Association of Lithuanian Banks Leasing Committee	223.00	913.00	1.00	1,137.00	-6.7%↓	2.4%↑	0.0%	0.4%↑
LV Finance Latvia Association Leasing Committee	151.00	253.00		404.00	-33.5%↓	-1.9%↓		-16.7%↓
MA Association Professionnelle des Sociétés de Financement APSF	361.00	314.00	114.00	789.00	7.8%↑	12.1%↑	-18.0%↓	4.6%↑
NL Nederlandse Vereniging van Leasemaatschappijen NVL				3,917.00				6.4%↑
NL Vereniging van Nederlandse Autoleasemaatschappijen VNA				0.00		0.0%		0.0%
NO Finansieringsselskapenes Forening	1,409.00	2,103.00	3.00	3,515.00	2.3%↑	8.0%↑	-25.0%↓	5.6%↑
PL Polish Leasing Association	3,261.00	9,241.00	69.00	12,571.00	12.1%↑	26.0%↑	7.8%↑	22.0%↑
PT Associação Portuguesa de Leasing, Factoring e Renting ALF	299.00	1,335.00	443.00	2,077.00	3.1%↑	30.2%↑	35.9%↑	26.6%↑
SE AFINA regrouping Finansbolagens Förening and Svenska Bankföreningen	1,860.00	6,944.00	3.00	8,807.00	-12.8%↓	9.2%↑	-82.4%↓	3.5%↑
SI Leasing Committee of the Banking Association of Slovenia	61.00	784.00	3.00	848.00	-15.3%↓	-3.3%↓	-25.0%↓	-4.4%↓
SK Association of Leasing Companies of the Slovak Republic	363.00	1,304.00	14.00	1,681.00	-16.6%↓	5.8%↑	-61.1%↓	-1.3%↓
TR Auto Leasing and Rental Companies Association Tokkder		1,039.00		1,039.00		0.5%↑		0.5%↑
TR Turkish Association of Financial Institutions AFIFKB	1,287.00	552.00	266.00	2,105.00	11.1%↑	6.6%↑	87.3%↑	15.8%↑
UK Finance and Leasing Association FLA	8,017.00	37,810.00		45,827.00	0.4%↑	4.9%↑		4.1%↑
<b>Total</b>	<b>50,609.00</b>	<b>136,251.00</b>	<b>4,719.00</b>	<b>195,496.00</b>	<b>-0.5%↓</b>	<b>8.6%↑</b>	<b>-7.2%↓</b>	<b>5.6%↑</b>

### General Notes

Figures in italics indicate national associations' estimates

Equipment data cover both leasing (incl long term rental) and hire purchase contracts

Growth rates shown are calculated based on a homogenous sample of members reporting in both the 2023 and 2024 Biannual Statistical Enquiries

Data were provided in EUR. Thus, growth rates can be impacted by exchange rate fluctuation in non-EUR reporting Members

Leaseurope members not reporting in this enquiry:

Belgium: Fédération Belge des Loueurs de Véhicules - RENTA; Finland: Federation of Finnish Financial Services - FKL; Georgia: Leasing Companies Association of Georgia; Luxembourg: Fédération Luxembourgeoise des Loueurs de Véhicules; Italy: Associazione Nazionale Industria dell'Autonoleggio e Servizi Automobilistici - ANIASA; Slovenia: Bank Association of Slovenia's Leasing Committee, Switzerland: Schweizerischer Leasingverband - SLV; United Kingdom: British Vehicle Rental and Leasing Association - BVRLA, Ukraine: Ukrainian Union of Lessors.

Short term car rental members did not take part in this enquiry.